**Market Notice**

**Date: 10 March 2014**

**Subject:** New Financial Instrument Listing

***(FORTRESS INCOME FUND LIMITED –“FIFC10”)***

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The JSE Limited has granted a listing to **FORTRESS INCOME FUND LIMITED** on Interest Rate Market with effect from 11 March 2014 under its **Domestic Medium Term Note Programme** dated **7 June 2012**, jointly and severally, unconditionally and irrevocably guaranteed by **Fortress Income 2 Proprietary Limited** and **Fortress Income 3 Proprietary Limited**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 2,000,000,000.00

**Total Notes Outstanding** R 1,620,000,000.00

**Bond Code** FIFC10

**Nominal Issued** R 250,000,000.00

**Issue Price** 100%

**Coupon** 6.71%

**Coupon Indicator** Fixed

**Trade Type** Price

**Maturity Date** 11 September 2014

**Books Close** 1 September 2014

**Interest Payment Date(s)** 11 September 2014

**Last Day to Register** By 17:00 on 31 August 2014

**Issue Date** 11 March 2014

**Date Convention** Following

**Interest Commencement Date** 11 March 2014

**First Interest Payment Date** 11 September 2014

**ISIN No.** ZAG000113960

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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